

WEEKLY REPORT

MARKET REPORT FOR DECEMBER 15TH, 2023

PRODUCTS

EQUITY

A total turnover of 1.882 billion shares worth N31.630 billion in 33,020 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.423 billion shares valued at N45.070 billion that exchanged hands last week in 34,704 deals.

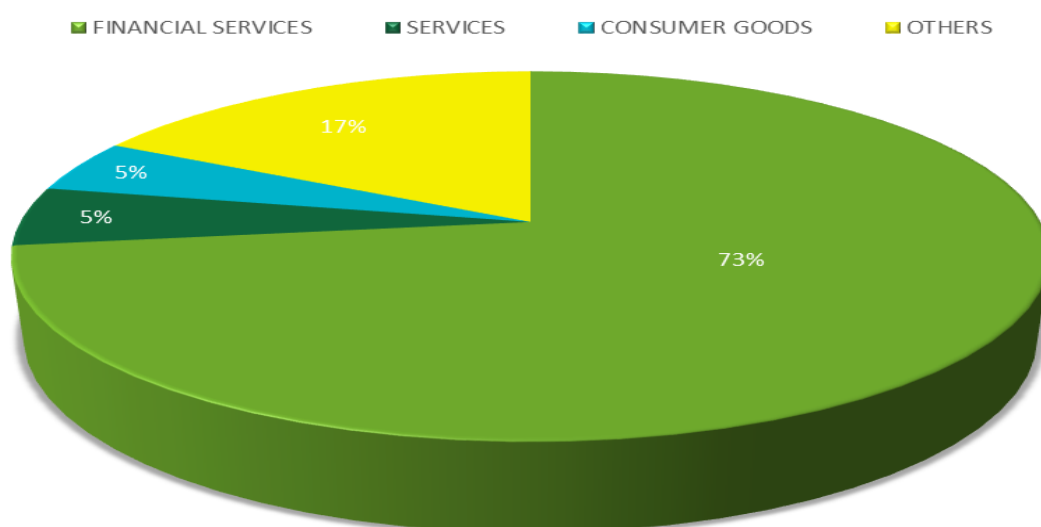
The Financial Services Industry (measured by volume) led the activity chart with 1.373 billion shares valued at N22.165 billion traded in 17,300 deals; thus contributing 72.96% and 70.08% to the total equity turnover volume and value respectively. The Services Industry followed with 97.008 million shares worth N616.265 million in 1,949 deals. The third place was the Consumer Goods Industry, with a turnover of 86.370 million shares worth N2.136 billion in 3,819 deals.

Trading in the top three equities namely Access Holdings Plc, Guaranty Trust Holdings Company Plc and Zenith Bank Plc (measured by volume) accounted for 491.533 million shares worth N15.466 billion in 5,997 deals, contributing 26.12% and 48.90% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Dec-23	7,011	375,321,202	3,853,487,259.17	121	30	23	68
12-Dec-23	6,498	319,556,627	5,877,987,965.69	124	24	25	75
13-Dec-23	6,650	433,180,106	8,076,244,998.37	119	34	16	69
14-Dec-23	6,845	446,582,797	7,255,695,677.70	123	26	27	70
15-Dec-23	6,016	307,154,235	6,566,809,648.75	118	38	16	64

Distribution of Quantity Traded





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ETP

A total of 64,401 units valued at N43.102 million were traded this week in 559 deals compared with a total of 149,237 units valued at N82.359 million transacted last week in 1,064 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	35	25,354	582,184.10
2	GREENWETF	308	13,394	18,466,828.22
3	VSPBONDEF	68	12,367	2,232,704.27
4	STANBICETF30	48	10,030	6,968,969.21
5	VETINDEF	2	1,000	27,000.00
6	NEWGOLD	83	998	14,757,069.34
7	VETGRIF30	4	610	15,398.25
8	VETBANK	8	546	4,818.23
9	SIAMLETF40	3	102	46,795.00
	TOTAL	559	64,401	43,101,766.62

BONDS

A total of 32,044 units valued at N33.678 million were traded this week in 16 deals compared with a total of 43,802 units valued at N46.203 million transacted last week in 20 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S5	8	15,640	15,728,502.52
2	FGSUK2025S2	2	9,800	11,504,307.83
3	FGSUK2031S4	2	5,000	5,017,328.65
4	FGS202526	1	1,000	779,771.70
5	FG152028S1	1	600	643,528.10
6	FGSUK2024S1	2	4	4,279.17
	TOTAL	16	32,044	33,677,717.97

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.18% to close the week at 72,389.23 and N39.613 trillion respectively.

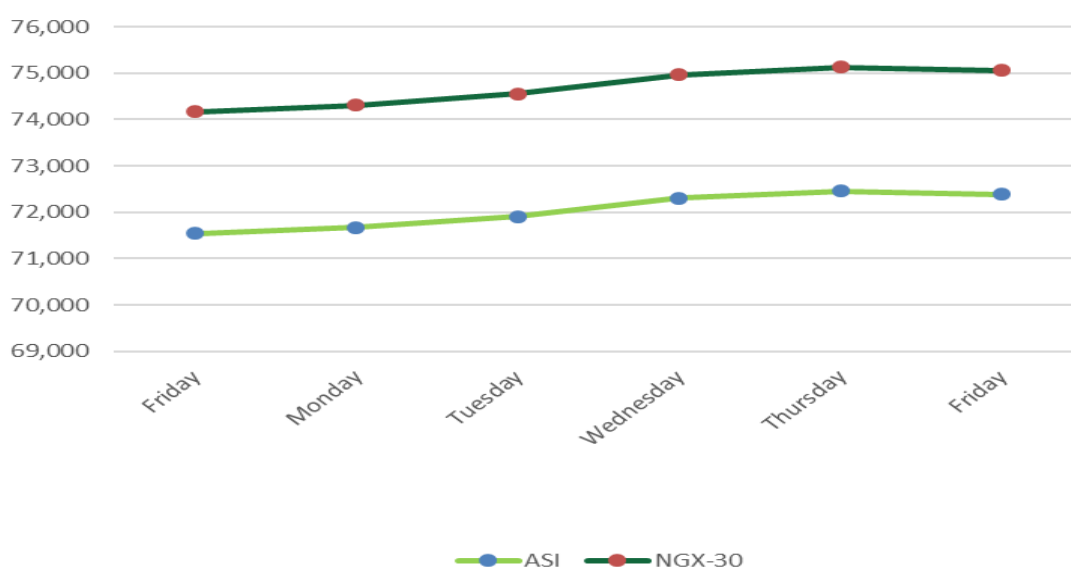
Similarly, all other indices finished higher with the exception of NGX Insurance, NGX ASeM, NGX Oil & Gas and NGX Growth which depreciated by 0.96%, 1.04%, 0.27% and 5.23% respectively while the NGX Sovereign Bond index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 12/08/2023	WEEK CLOSE 12/15/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	71,541.74	72,389.23	847.49	1.18	1.43	9.05	41.24
NGX-Main Board Index	3,333.26	3,356.47	23.21	0.70	0.14	13.72	44.15
NGX 30 Index	2,630.72	2,665.53	34.81	1.32	1.53	9.15	44.67
NGX CG Index	2,067.01	2,124.49	57.48	2.78	5.91	14.02	66.43
NGX Premium Index	6,845.95	6,978.62	132.67	1.94	3.40	3.01	47.99
NGX Banking Index	802.54	858.79	56.25	7.01	14.80	28.90	105.70
NGX Pension Index	3,084.62	3,124.96	40.34	1.31	2.13	9.71	74.33
NGX Insurance Index	295.15	292.33	-2.82	-0.96	-3.45	3.30	67.66

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NGX ASeM Index	652.18	645.38	-6.80	-1.04	-2.07	-2.07	-2.13
NGX-AFR Bank Value Index	1,896.16	1,995.79	99.63	5.25	10.02	21.07	101.38
NGX AFR Div Yield Index	7,174.21	7,318.74	144.53	2.01	2.66	11.37	120.35
NGX MERI Growth Index	4,183.71	4,210.13	26.42	0.63	2.58	-1.39	83.26
NGX MERI Value Index	4,715.98	4,981.16	265.18	5.62	11.09	26.48	115.80
NGX Consumer Goods Index	1,143.45	1,145.93	2.48	0.22	0.35	1.20	94.58
NGX Oil/Gas Index	1,041.14	1,038.32	-2.82	-0.27	-0.80	13.60	124.51
NGX Lotus II	4,502.61	4,518.55	15.94	0.35	0.01	4.52	39.43
NGX Industrial Goods Index	2,696.59	2,703.04	6.45	0.24	-2.85	1.51	12.47
NGX Growth Index	6,636.80	6,289.40	-347.40	-5.23	0.36	126.90	249.75
NGX Sovereign Bond Index	743.16	743.16	0.00	0.00	0.00	-3.46	-9.18
NGX Pension Board Index	1,250.66	1,266.21	15.55	1.24	1.53	9.07	0.00

The NGX All-Share and NGX-30 Indices
Week Ended December 15, 2023



SUMMARY OF PRICE CHANGES

Fifty-three (53) equities appreciated in price during the week higher than forty-nine (49) equities in the previous week. Thirty-two (32) equities depreciated in price lower than thirty-three (33) in the previous week, while seventy (70) equities remained unchanged, lower than seventy-three (73) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INFINITY TRUST MORTGAGE BANK PLC	1.77	2.82	1.05	↑ 59.32
S C O A NIG. PLC.	1.35	1.74	0.39	↑ 28.89
DAAR COMMUNICATIONS PLC	0.36	0.46	0.10	↑ 27.78
JOHN HOLT PLC.	1.85	2.23	0.38	↑ 20.54
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.61	0.70	0.09	↑ 14.75
STERLING FINANCIAL HOLDINGS COMPANY PLC	3.80	4.18	0.38	↑ 10.00
SFS REAL ESTATE INVESTMENT TRUST	92.15	101.35	9.20	↑ 9.98
CADBURY NIGERIA PLC.	14.60	16.05	1.45	↑ 9.93
ACCESS HOLDINGS PLC	20.25	22.20	1.95	↑ 9.63
ECOBANK TRANSNATIONAL INCORPORATED	20.75	22.70	1.95	↑ 9.40



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SECURE ELECTRONIC TECHNOLOGY PLC	0.75	0.63	-0.12	↓ -16.00
ETERNA PLC.	13.10	11.55	-1.55	↓ -11.83
THOMAS WYATT NIG. PLC.	3.32	2.95	-0.37	↓ -11.14
JULI PLC.	0.72	0.65	-0.07	↓ -9.72
NEM INSURANCE PLC	5.90	5.35	-0.55	↓ -9.32
UPDC REAL ESTATE INVESTMENT TRUST	5.00	4.55	-0.45	↓ -9.00
OMATEK VENTURES PLC	0.80	0.73	-0.07	↓ -8.75
SUNU ASSURANCES NIGERIA PLC.	1.26	1.16	-0.10	↓ -7.94
MECURE INDUSTRIES PLC	13.00	12.00	-1.00	↓ -7.69
UNIVERSAL INSURANCE PLC	0.28	0.26	-0.02	↓ -7.14

LISTING

Nigerian Exchange Group Plc: Listing of NGX30M4 and NGXPENSIONM4 Futures Contracts

Trading License Holders and investing public are hereby notified that NGX30M4 and NGXPENSIONM4 Futures Contracts: NGX30M4 and NGXPENSIONM4 (expire 21 June 2024) were listed on Nigerian Exchange Limited (NGX) on December 11, 2023.

Below are details of the Contracts:

CONTRACT UNDERLYING		NGX30 Index	
EXPIRATION (day-month-year)	CONTRACT		1
	NGX SYMBOL		NGX30M4
	ISIN CODE		NGNGX30INM44
	EXPIRATION		21 JUNE 2024
PRICE	Contract 1		
	NGX30M4		
	2,750.75		
CONTRACT UNDERLYING		NGX Pension Index	
EXPIRATION (day-month-year)	CONTRACT		1
	NGX SYMBOL		NGXPENSIONM4
	ISIN CODE		NGNGXPEINM45
	EXPIRATION		21 JUNE 2024
PRICE	Contract 1		
	NGXPENSIONM4		
	3,225.50		

This is for your information and necessary action, please.



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